

Morgan Lewis

Morgan, Lewis & Bockius LLP
101 Park Avenue
New York, NY 10178-0060
Tel. +1.212.309.6000
Fax: +1.212.309.6001
www.morganlewis.com

Timothy B. DeSieno
+1.212.309.6600
tim.desieno@morganlewis.com

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BY ECF AND HAND DELIVERY

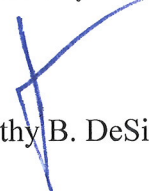
Honorable Stuart M. Bernstein
United States Bankruptcy Court for the
Southern District of New York
One Bowling Green
New York, New York 10004-1408

Re: In re: OAS S.A., et al., Case No. 15-10937 (SMB)

Dear Judge Bernstein:

We are counsel to the Ad-Hoc Group of U.S. Noteholders in the above-referenced case. We write to request an extension of time for the Ad Hoc Group to file a response to the Debtors' *Verified Petition for Recognition of Brazilian Bankruptcy Proceedings and Motion for Order Granting Related Relief Pursuant to 11 U.S.C. §§ 1515, 1517, 1520 and 1521* [Dkt. No. 3] to 8 p.m. on Friday, May 15, 2015. The Debtors have consented to this request.

Respectfully submitted,



Timothy B. DeSieno